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FOR IMMEDIATE RELEASE

GENE MEYERS RETIREMENT

Charlotte, NC (August 29, 2014) - Gene Meyers is retiring from the financial services industry at the end of August 2014. Meyers, 66, joined the firm five years ago and provided valuable advice to clients during his tenure with MBL Advisors. After a career spanning over twenty years in financial services he plans to change gears, serving as Executive Director of Rockdale Temple in Cincinnati. A man of great faith, this new role will allow him to continue serving others. Meyers previously served on Board of Directors of Temple Beth El in Charlotte among other leadership positions in the Jewish community.

“I’m happy for Gene. He made a significant contribution to the firm and our clients. Over the summer we’ve had fun on his victory lap visiting with the clients he cultivated and transitioning those relationships to other members of our team to continue to provide a high level of client service.” Added Luther Lockwood, Managing Principal of MBL Advisors. “Gene and his wife Janie deserve to enjoy this part of their lives to the fullest. We will miss having him here on a daily basis.” Client service related inquiries please contact Jill Bowermaster at 704-335-4520.

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