

FORM ADV PART 2B

BROCHURE SUPPLEMENT

Michael Grimes

MBL Wealth, LLC

**301 S. McDowell Street, SUITE 1100
CHARLOTTE, NC 28204
704-333-8461**

Brochure Date: March 7, 2025

This brochure supplement provides information about Investment Advisory Representatives (IARs) of MBL Wealth, LLC (“MBL Wealth”) – a Registered Investment Advisor (“RIA”) that supplements the MBL Wealth brochure. You should have received a copy of this brochure. Please contact a member of the MBL Wealth Compliance team at 704-333-8461 if you did not receive MBL Wealth’s brochure or if you have any questions regarding this supplement.

Additional information about our Investment Advisory Representatives is available on the SEC’s website at www.adviserinfo.sec.gov.

Educational Background and Business Experience (Item 2)

Michael Grimes is registered as an Investment Advisor Representative with MBL Wealth and was born in 1989.

Education

Mr. Grimes graduated with a Bachelor of Science in Business Administration – Finance from the University of Florida in December 2011. He actively holds the CFA® designation.

Chartered Financial Analyst (CFA®)

This designation is offered by the CFA Institute (formerly the Association for Investment Management and Research [AIMR]). To obtain the CFA charter, candidates must successfully complete three difficult exams and gain at least three (3) years of qualifying work experience, among other requirements. In passing these exams, candidates demonstrate their competence, integrity and extensive knowledge in accounting, ethical and professional standards, economics, portfolio management and security analysis.

Business Background

From	To	Name	Position
06/2022	Present	MBL Wealth, LLC	Investment Adviser Representative
06/2022	12/2023	M Holdings Securities, Inc.	Registered Representative
02/2019	06/2022	Barings Securities LLC	Registered Representative
01/2019	06/2022	Barings LLC	Analyst of Product Management
06/2012	01/2019	Bank of America	Portfolio Manager

Disciplinary Information (Item 3)

We must disclose any legal or disciplinary event that would be material to you when evaluating Michael Grimes. We have no such legal or disciplinary history to report to you.

Other Business Activities (Item 4)

Mr. Grimes also engages in the following outside business activities:

1. RENTAL HOME; CHARLOTTE, NC 28203; 07/2021; RENT COLLECTION, MARKETING DURING VACANCY, SCREENING TENANTS, REPAIRS/MAINTENANCE; NOT INVESTMENT RELATED; 1 HOURS/MONTH, 0 HOURS/MONTH DURING TRADING HOURS.

Additional Compensation (Item 5)

Mr. Grimes does not receive any economic benefits for providing advisory services outside of his regular compensation.

Supervision (Item 6)

Stephen Marciniak is the Chief Compliance Officer of MBL Wealth, LLC. The firm administers supervision through the application of its written supervisory policies and procedures. If you have questions regarding the supervisory procedures of the firm, you may contact Stephen Marciniak, Chief Compliance Officer, by phone at 704-333-8461 or email at info@mbi-advisors.com.