#### **FORM ADV PART 2B**

## **BROCHURE SUPPLEMENT**

# **Edward Deaton**

MBL Wealth, LLC 301 S. McDowell Street, SUITE 1100 CHARLOTTE, NC 28204 704-333-8461

Brochure Date: January 14, 2025

This brochure supplement provides information about Investment Advisory Representatives (IARs) of MBL Wealth, LLC ("MBL Wealth") – a Registered Investment Advisor ("RIA") that supplements the MBL Wealth brochure. You should have received a copy of this brochure. Please contact a member of the MBL Wealth Compliance team at 704-333-8461 if you did not receive MBL Wealth's brochure or if you have any questions regarding this supplement.

Additional information about our Investment Advisory Representatives is available on the SEC's website at www.adviserinfo.sec.gov.

## Educational Background and Business Experience (Item 2)

Edward Deaton is registered as an Investment Advisor Representative with MBL Wealth and was born in 1974.

## Education

Mr. Deaton graduated with a Bachelor of Arts degree in Economics from the University of North Carolina, Chapel Hill. He earned his Master's in Business Administration (MBA) with a concentration in Finance from the College of William & Mary. He actively holds a CFP® designation.

## **Professional Designations**

# Certified Financial Planner® (CFP®)

The program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP certification exam, candidates must also complete qualifying work experience and agree to adhere to the CFP Board's code of ethics and professional responsibility and financial planning standards. In order to maintain the certification candidates must complete 30 hours of continuing education every two years.

## **Business Background**

From To	Name	Position
01/2025 Present	MBL Wealth, LLC	Investment Adviser Representative,
		Managing Director
10/2018 12/2024	Edge Capital Group, LLC	Portfolio Manager
10/2017 04/2018	Carolina Capital Consulting, Inc.	Associate Advisor
04/2014 02/2016	Rinehart Wealth Management	Associate Wealth Advisor

## **Disciplinary Information (Item 3)**

We must disclose any legal or disciplinary event that would be material to you when evaluating Mr. Deaton. We have no such legal or disciplinary history to report to you.

## Other Business Activities (Item 4)

We must disclose other business activities that would be material to you when evaluating Mr. Deaton. We have no such business activity to report to you.

## Additional Compensation (Item 5)

Mr. Deaton does not receive any economic benefits for providing advisory services outside of his regular compensation.

## Supervision (Item 6)

Stephen Marciniak is the Chief Compliance Officer of MBL Wealth, LLC. The firm administers supervision through the application of its written supervisory policies and procedures. If you have questions regarding the supervisory procedures of the firm, you may contact Stephen

Marciniak, Chief Compliance Officer, by phone at 704-333-8461 or email at info@mbl-advisors.com.