

**FORM ADV PART 2B**

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**BROCHURE SUPPLEMENT**

**Brian Gift**

**MBL Wealth, LLC**  
**301 S. McDowell Street, SUITE 1100**  
**CHARLOTTE, NC 28204**  
**704-333-8461**

Brochure Date: March 20, 2023

This brochure supplement provides information about Investment Advisory Representatives (IARs) of MBL Wealth, LLC (“MBL Wealth”) – a Registered Investment Advisor (“RIA”) that supplements the MBL Wealth brochure. You should have received a copy of this brochure. Please contact a member of the MBL Wealth Compliance team at 704-333-8461 if you did not receive MBL Wealth’s brochure or if you have any questions regarding this supplement.

Additional information about our Investment Advisory Representatives is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Educational Background and Business Experience (Item 2)**

Brian Gift is registered as an Investment Advisor Representative with MBL Wealth and was born in 1983.

### **Education**

Mr. Gift graduated with a Bachelor of Science degree in Business Administration with a concentration in Finance from Elon University. He actively holds the CFA® designation.

### **Chartered Financial Analyst (CFA®)**

This designation is offered by the CFA Institute (formerly the Association for Investment Management and Research [AIMR]). To obtain the CFA charter, candidates must successfully complete three difficult exams and gain at least three (3) years of qualifying work experience, among other requirements. In passing these exams, candidates demonstrate their competence, integrity and extensive knowledge in accounting, ethical and professional standards, economics, portfolio management and security analysis.

### **Business Background**

<b>From</b>	<b>To</b>	<b>Name</b>	<b>Position</b>
01/2022	Present	MBL Advisors Inc.	Partner
01/2022	Present	MBL Wealth, LLC	Partner
11/2019	Present	MBL Wealth, LLC	Investment Adviser Representative, Chief Investment Officer
08/2018	01/2020	M Holdings Securities, Inc.	Investment Adviser Representative
08/2018	12/2021	MBL Advisors Inc.	Managing Director
04/2012	08/2018	U.S. Trust	Portfolio Manager
06/2006	03/2012	U.S. Trust	Portfolio Manager Associate

## **Disciplinary Information (Item 3)**

We must disclose any legal or disciplinary event that would be material to you when evaluating Brian Gift. We have no such legal or disciplinary history to report to you.

## **Other Business Activities (Item 4)**

Mr. Gift is not actively engaged in any other investment-related business or occupation. This advisor also engages in the following outside business activities:

1. MBL ADVISORS INC; 301 S. MCDOWELL STREET, SUITE 1100, CHARLOTTE, NC 28204; 8/6/2018; PARTNER; LOAN ARRANGEMENT PER AGREEMENT; NOT INVESTMENT RELATED; 0 HOURS/MONTH, 0 HOURS/MONTH DURING BUSINESS HOURS; NO COMPENSATION.

## **Additional Compensation (Item 5)**

Mr. Gift does not receive any economic benefits for providing advisory services outside of his regular compensation.

## **Supervision (Item 6)**

Stephen Marciniak is the Chief Compliance Officer of MBL Wealth, LLC. The firm administers supervision through the application of its written supervisory policies and procedures. If you

have questions regarding the supervisory procedures of the firm, you may contact Stephen Marciniak, Chief Compliance Officer, by phone at 704-333-8461 or email at [info@mbl-advisors.com](mailto:info@mbl-advisors.com).